

Recommended Language for a Bequest

The preferred language in a will depends on the type of bequest you choose to make. Listed below are examples of recommended language for three different types of bequests to Holy Names Academy. Similar language would serve for bequests of real or personal property, e.g., life insurance policy, retirement vehicle.

1. Percentage of estate:

I give, devise and bequeath to Holy Names Academy, a Washington non-profit corporation with offices at 728 21st Avenue East, Seattle, WA 98112-4058, _____% of my estate after payment of all debts, claims, expenses and taxes for the use and purposes of the Academy.

2. Specified amount:

I give, devise and bequeath to Holy Names Academy, with offices at 728 21st Avenue East, Seattle, WA 98112-4058, the sum of \$_____ for the use and purposes of the Academy.

3. Residual amount:

All the rest, residue and remainder of my estate, including real and personal property, wherever situated, I give, devise and bequeath to Holy Names Academy, with offices at 728 21st Avenue East, Seattle, WA 98112, for the uses and purposes of the Academy.

***This is an illustration only and is not legal advice.
All bequest wording should be drafted by a qualified attorney.***

If you would like to designate your gift for a specific purpose, please contact us to discuss the Holy Names Academy program that best matches your area of interest. We would be pleased to suggest precise language to convey your intention.

For more information on how you can belong to the HNA Legacy Society by designating Holy Names Academy in your will or estate plans, please contact:

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