



Holy Names Academy Endowment Fund

Throughout its 138-year history, Holy Names Academy has had a strong emphasis on planning for the future. A key component of this long-range plan is to increase the school's endowment to ensure that future generations of young women will benefit from the outstanding education available at the Academy. You can be part of the lasting legacy of Holy Names Academy by making a gift to an existing endowment or by establishing a named endowment.

What is an endowment fund?

It is a fund, permanently invested, which produces sustained annual income to support the various programs of the school.

How does an endowment work?

A gift to HNA endowment is invested through the Board of Trustees' Investment Committee, whose membership includes industry leaders with extensive experience in the financial sector. The funds are prudently invested to provide a predictable stream of funding in perpetuity to those programs supported by the endowment.

Why give to endowment?

A gift to endowment is a lasting gift that provides needed resources for future generations of young women and ensures a strong future for the Academy and its programs.

What current endowment funds exist?

- **Tuition Assistance.** Funds designated for scholarship are used to provide deserving students with need-based access to an Academy education. Over thirty-two percent of students at the Academy are recipients of financial aid packages. In 2017-18, 32.4% of students are receiving financial assistance for a collective total of \$1,430,000. The need for financial assistance is great and continues to grow each year.
- **Faculty Enrichment.** Ongoing professional development and training for faculty and staff is essential to ensure that the quality of a Holy Names Academy education remains at the highest possible level.
- **Program Enhancements.** The following programs are supported by current endowments that were established to provide resources:
 - **Library.** To support the acquisition of materials and technology resources.
 - **Science.** To provide necessities and enhancements for the teaching of science.
 - **Service.** To assist with travel and other expenses involved in student community-service projects.
 - **Theology.** To bring in quality speakers, provide students with off-campus experiences, and fund theology faculty enrichment.
 - **Travel.** To provide for students unable to afford the travel component of academic, service, athletic, or arts related programs.
- **Unrestricted Endowment.** Gifts to this fund support the programs that the school determines have the greatest need.

Note that class endowments fund tuition assistance only. Please contact the Planned Giving Office for more information on setting up a class endowment.

How can I contribute?

You can make gifts of cash or securities. You can give to an existing endowment or establish your own named endowment.

How do I establish a Named Endowment?

A named endowment is a wonderful opportunity to create a family legacy or to honor an individual or individuals who have had a significant impact on your life or on the Academy. The endowment can be established at Holy Names Academy with an initial contribution of \$5,000 and a commitment to give an additional \$20,000 for a total corpus of \$25,000 within five years.

How can I get more information?

Visit our web site at www.holynames-sea.org or contact the Planned Giving Office.

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Last updated February 2018