



Holy Names Academy Endowment Fund

Throughout its 137-year history, Holy Names Academy has had a strong emphasis on planning for the future. A key component of this long-range plan is to increase the school's endowment to ensure that future generations of young women will benefit from the outstanding education available at the Academy. You can be part of the lasting legacy of Holy Names Academy by making a gift to an existing endowment or by establishing a named endowment.

What is an endowment fund?

It is a fund, permanently invested, which produces sustained annual income to support the various programs of the school.

How does an endowment work?

A gift to HNA endowment is invested through the Board of Trustees' Investment Committee, whose membership includes industry leaders with extensive experience in the financial world. The funds are prudently invested to provide a predictable stream of funding in perpetuity to those programs supported by the endowment.

Why give to endowment?

A gift to endowment is a lasting gift that provides needed resources for future generations of young women and ensures a strong future for the Academy and its programs.

What current endowment funds exist?

- **Tuition Assistance.** Funds designated for scholarship are used to provide financial aid for young women whose families struggle to meet the cost of tuition. Over thirty-two percent of students at the Academy are recipients of financial aid packages. For 2017-18, \$1.43 million is available to 32.1% of students at the Academy for financial-aid packages. The need for financial assistance is great and continues to grow each year.
- **Faculty Enrichment.** Ongoing professional development and training for faculty and staff is essential to ensure that the quality of a Holy Names Academy education remains at the highest possible level.
- **Program Enhancements.** The following programs are supported by current endowments that were established to provide resources:
 - **Library.** To support the acquisition of materials and technology resources.
 - **Science.** To provide necessities and enhancements for the teaching of science.
 - **Service.** To assist with travel and other expenses involved in student community- service projects.
 - **Theology.** To bring in quality speakers, provide students with off-campus experiences, and fund theology faculty enrichment.
 - **Travel.** To provide for students unable to afford the travel component of academic, service, athletic, or arts related programs.
- **Unrestricted Endowment.** Gifts to this fund support the programs that the school determines have the greatest need.

How can I contribute?

You can make gifts of cash, securities, real estate, or tangible personal property such as jewelry and artwork. You can give to an existing endowment or establish your own named endowment.

How do I establish a Named Endowment?

A named endowment is a wonderful opportunity to create a family legacy or to honor an individual or individuals who have had a significant impact on your life or on the Academy. The endowment can be established at Holy Names Academy with an initial contribution of \$5,000 and a commitment to give an additional \$20,000 for a total corpus of \$25,000 within five years.

How can I get more information?

Contact the Development Director, Tricia Johnson, at (206) 720-7801.